

Ascend Psychiatry and Wellness Consulting Group
2100 Southbridge Parkway #650
Birmingham, Al 35209
ADULT INTAKE FORM.

DEMOGRAPHICS

Date ____/____/____

Name _____ Date of Birth ____/____/____ Age ____

Gender Female Male Other (specify) _____

Sexual Orientation Straight/Heterosexual Gay, Homosexual, Lesbian, Bisexual Other (specify) _____

Describe Your Ethnicity Alaska Native/American Indian – tribe _____
 Decline Asian Black/African American
 Native Hawaiian/Pacific Islander White/Caucasian
 Other (specify) _____

Form completed by (if someone other than client) _____

If you need any more space for any of the questions below please use the blank back page.

PRIMARY REASON(S) FOR SEEKING SERVICES:

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Anger Management | <input type="checkbox"/> Depression | <input type="checkbox"/> Mental confusion | <input type="checkbox"/> Alcohol/drugs |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Sexual Concerns | <input type="checkbox"/> Addictive behaviors |
| <input type="checkbox"/> Coping | <input type="checkbox"/> Fear/phobias | <input type="checkbox"/> Sleeping problems | |

Other mental health concerns (specify): _____

What are your goals for therapy?

Do you feel suicidal at this time? Yes No

If yes, explain:

Please check behaviors and symptoms that occur more often than you would like them to:

- | | | |
|--|---|--|
| <input type="checkbox"/> Aggression/Anger | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Mood Shift |
| <input type="checkbox"/> Alcohol dependence | <input type="checkbox"/> Elevated Mood | <input type="checkbox"/> Phobias/Fears |
| <input type="checkbox"/> Antisocial behavior | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Recurring/disorganized thoughts |
| <input type="checkbox"/> Anxiety/Panic Attacks | <input type="checkbox"/> Gambling | <input type="checkbox"/> Sexual difficulties/addiction |
| <input type="checkbox"/> Avoiding people | <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Sick often |
| <input type="checkbox"/> Chest pain/heart palpitations | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Sleeping problems |
| <input type="checkbox"/> Cyber addiction | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Suicidal thoughts |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Irritability | <input type="checkbox"/> Trembling |
| <input type="checkbox"/> Disorientation/Dizziness | <input type="checkbox"/> Judgment errors | <input type="checkbox"/> Worrying/hopelessness |
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Loneliness/withdrawing | <input type="checkbox"/> Other (specify) |
| <input type="checkbox"/> Drug dependence | <input type="checkbox"/> Memory impairment | _____ |

Briefly discuss how the above symptoms impair your ability to function effectively:

Any additional information that would assist us in understanding your concerns or problems:

What are your goals for therapy?

Do you feel suicidal at this time? Yes No

If yes, explain:

FAMILY INFORMATION/PSYCHOSOCIAL HISTORY

Relationship	Name	Age	Living		Living with you	
			Yes	No	Yes	No
Mother	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Father	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spouse	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Children	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Children	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Significant others (e.g.), brothers, sisters, grandparents, step-relatives, half-relatives. (Please specify relationship.)

DEVELOPMENT

Are there special, unusual or traumatic circumstances that affected your development? Yes No

If yes, please describe: _____

History of abuse? Yes No If yes, which type(s)? Sexual Physical Verbal Emotional

If yes, was the abuse as a: Victim Perpetrator

Childhood issues? Neglect Inadequate nutrition Other (specify): _____

In your life, have you ever had any experience that was so frightening, horrible, or upsetting that in the past month you

Had nightmares about it or thought about it when they did not want to? Yes No

Tried hard not to think about it or went out of your way to avoid situations that reminded you of it? Yes No

Were constantly on guard, watchful, or easily startled? Yes No

Felt numb or detached from others, activities, or your surroundings? Yes No

SOCIAL RELATIONSHIPS

Check how you generally get along with other people: (Please check all that apply)

- Affectionate Aggressive Avoidant Leader
 Follower Friendly Fight/argue often Outgoing
 Shy/withdrawn Submissive Other (specify): _____

Sexual dysfunction: Yes No If yes, describe: _____

Any current/history of being a sexual perpetrator? Yes No

If Yes, describe: _____

CULTURAL/ETHNIC

Are you experiencing any problems due to cultural or ethnic issues? Yes No

If yes, describe: _____

Other cultural/ethnic information: _____

EDUCATION

Years of Education: _____ Currently enrolled in school? Yes No High school graduate/G.E.D.

Vocational No. of years: _____ Graduated: Yes No Major _____

College No. of years: _____ Graduated: Yes No Major _____

Graduate No. of years: _____ Graduated: Yes No Major _____

Other training: _____

Special Circumstances (e.g., learning disabilities, gifted): _____

SPIRITUAL/RELIGIOUS

How important to you are spiritual matters? Not Little Somewhat Very

Are you affiliated with a spiritual/religious group? Yes No If yes, describe: _____

Were you raised within a spiritual/religious group? Yes No If yes, describe: _____

Would you like your spiritual/religious beliefs incorporated into the counseling? Yes No

LEGAL

Are you involved in any active cases (traffic, civil, criminal?) Yes No

If yes, please describe and indicate the court and hearing/trial dates and charges: _____

Past History: Traffic violations: Yes No DWI, DUI, etc: Yes No
Criminal involvement: Yes No Civil Involvement: Yes No

EMPLOYMENT

Begin with most recent job, list job history:

Employer	Dates	Title	Reason you left job	How often did you miss work?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Currently employed: FT PT Temp Laid off Disabled Retired
 Social Security Student Other: _____

MILITARY

Military experience? Yes No

Combat experience? Yes No

Where: _____

Branch: _____

Rank at discharge: _____

LEISURE/RECREATIONAL

Describe special areas of interest or hobbies (e.g., art, books, crafts, physical fitness, sports, outdoor activities, church activities, walking, exercising, diet/health, hunting, fishing, bowling, travel, etc.)

Activity	How Often?	How often in the past?
_____	_____	_____
_____	_____	_____

COUNSELING/PRIOR TREATMENT HISTORY

Information about client (past and present):

	Yes	No	When	Where
Counseling/Psychiatric	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Your reaction to overall experience	_____			
Suicidal thoughts/attempts	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Your reaction to overall experience	_____			
Drug/alcohol treatment	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Your reaction to overall experience	_____			
Hospitalizations	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Your reaction to overall experience	_____			
Involvement with self-help Groups (e.g., AA, AL-ANON, NA, OA)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Your reaction to overall experience	_____			

Information about family/significant others (past and present):

	Yes	No	When	Where
Counseling/Psychiatric Tx	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Suicidal thoughts/attempts	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Drug/alcohol treatment	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Hospitalizations	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____
Involvement with self-help Groups (e.g., AA, AL-ANON, NA, OA)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____

MEDICAL/PHYSICAL HEALTH

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> AIDS | <input type="checkbox"/> Colds/Cough | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Sexually transmitted diseases |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Constipation | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Sinusitis |
| <input type="checkbox"/> Abdominal pain | <input type="checkbox"/> Dental problems | <input type="checkbox"/> Kidney problems | <input type="checkbox"/> Sleeping disorders |
| <input type="checkbox"/> Abortion | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Measles | <input type="checkbox"/> Smallpox |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Menstrual pain | <input type="checkbox"/> Sore throat |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Miscarriages | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Drug abuse | <input type="checkbox"/> Mononucleosis | <input type="checkbox"/> Thyroid problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Ear infections | <input type="checkbox"/> Mumps | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Eating problems | <input type="checkbox"/> Nausea | <input type="checkbox"/> Toothache |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Neurological disorders | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Fainting | <input type="checkbox"/> Nose bleeds | <input type="checkbox"/> Vision problems |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Whooping cough |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Rheumatic Fever | Other (describe): _____ |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Headaches | <input type="checkbox"/> Scarlet Fever | _____ |
| <input type="checkbox"/> Chronic pain | <input type="checkbox"/> Hearing problems | <input type="checkbox"/> Sexual problems | _____ |

CURRENT MEDICAL CONCERNS:

Please check if there have been any recent changes in the following:

- Sleep patterns Eating patterns Behavior Energy
- Physical activity General disposition Weight Nervousness/tension

Describe changes in areas in which you checked: _____

List any recent health or physical changes: _____

	Date	Reason	Results
Most recent examinations:			
Last physical exam	_____	_____	_____
Last doctor visit	_____	_____	_____
Last vision/hearing exam	_____	_____	_____
Most recent surgery	_____	_____	_____

Family history of medical problems: _____

MEDICAL HISTORY:

Current prescribed medications	Dose	Dates	Purpose	Side Effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current over-the-counter meds	Dose	Dates	Purpose	Side Effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Are you allergic to any medications or drugs? Yes No If yes, describe: _____

SUBSTANCE USE HISTORY

Do you have any current/historical substance or alcohol use? Yes No **If Yes:**

Have you ever felt you ought to cut down on your alcohol or substance use? Yes No

Have people annoyed you by criticizing your alcohol or substance use? Yes No

Have you ever felt bad or guilty about your alcohol or substance use? Yes No

Have you ever used alcohol or substances first thing in the morning to steady your nerves or to get rid of a hangover? Yes No

Do you smoke, vape, or chew? Yes No

Do you use pain medication? Yes No

Please indicate below which substances you have used (if any):

- | | | | |
|---|------------------------|--|-------------------|
| <input type="checkbox"/> Alcohol | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Marijuana | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Cocaine/crack | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Meth/Amphetamine | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Heroin | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Other opiates | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Synthetics | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Inhalants | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Benzos | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Hallucinogens | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Over the counter | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Other: _____ | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |
| <input type="checkbox"/> Nicotine | _____ Age of first use | _____ # of days used in the last 30 days | _____ Amount Used |

Is there a history of Injection Drug Use? Yes No

If yes, Are you currently on MAT? Yes No

What is the date of your most current use: _____/_____/_____ Substance _____
Amount _____

Does your use affect your family and/or friends? Yes No If yes, describe: _____

Do you use alcohol or substances to cope with mental health issues or other stressors? Yes No

Have you increased your alcohol or substance intake in the last six months? Yes No

Does anyone in your family have current/historical alcohol or substance use? Yes No

If yes, describe:

Family member: _____ Substance/Alcohol _____ Current/historical _____

